

Deployment of charging infrastructure – the case of the Nordic countries and the role of public actors

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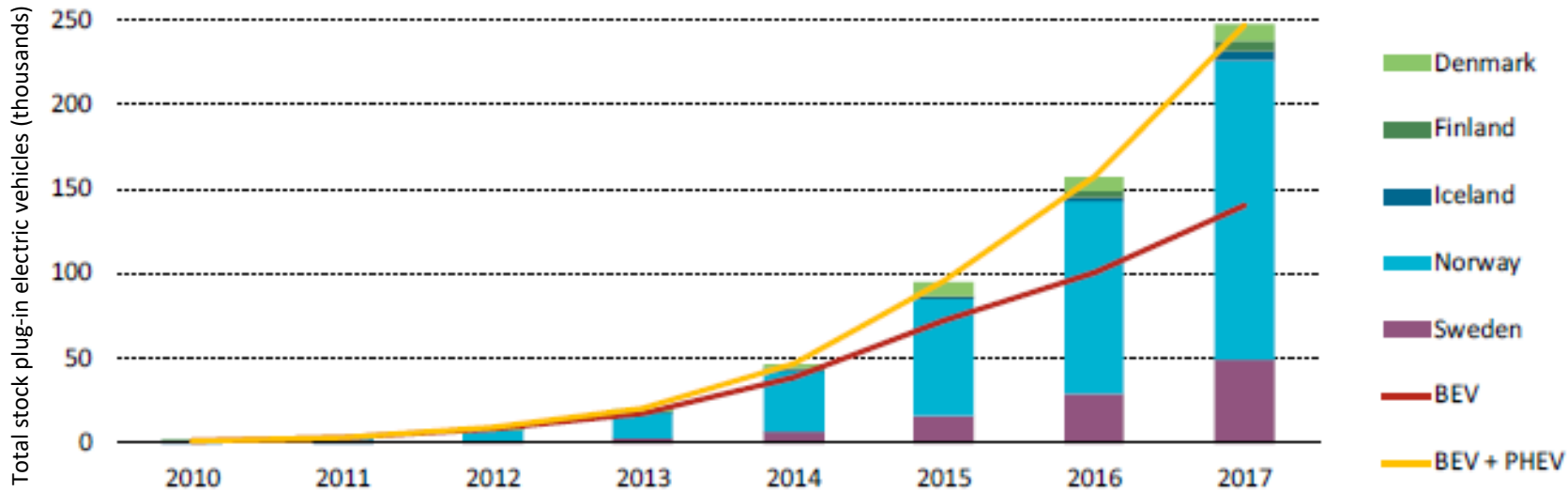
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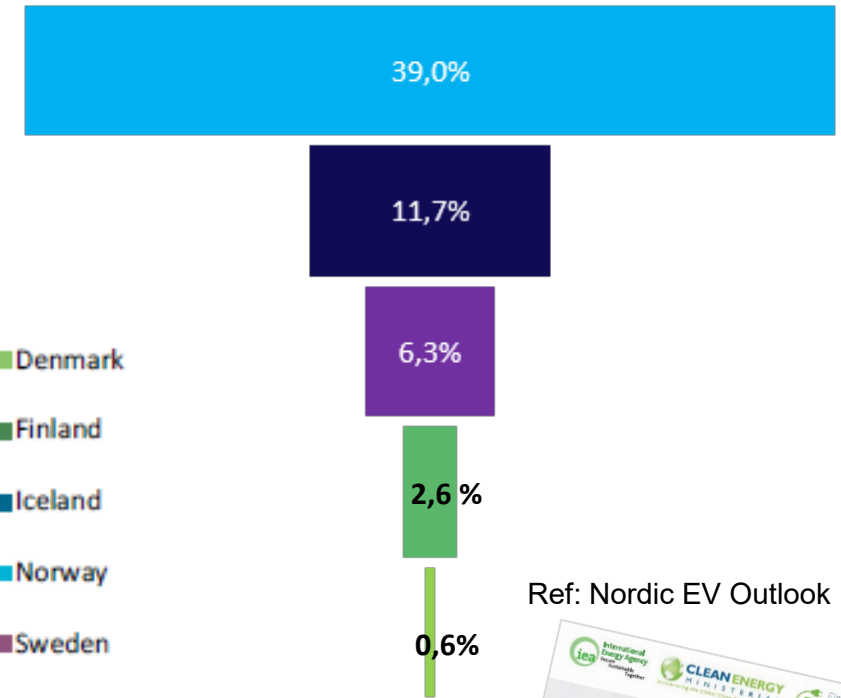
Association of local authorities of Fyrbodal

The Nordic PEV market

Plug-in electric vehicle stock in the Nordic region, 2018



Plug-in electric vehicle market share



Ref: Nordic EV Outlook

- The Nordic region constitutes 0.5 % of the global population but comprise 8 % of the global PEV fleet



Policy overview

	EV purchase incentives				EV use and circulation incentives				Waivers on access restrictions	
	Registration tax/sale rebates	Registration tax (excl. VAT) exemption	VAT exemption	Tax credits	Circulation tax rebates	Circulation tax exemption	Waivers on fees (e.g. tolls, parking, ferries)	Tax credits (company cars)	Access to bus lanes	Free/dedicated parking
Denmark										
Finland										
Iceland										
Norway										
Sweden										