



Trafikdage 06

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INTERREG IIB project REMARCC

- *WP1 North Sea Logistic Cluster*
- A situation analysis of each port region has been performed using the SWOT method (strengths, weaknesses, opportunities and threats).
- The regions
 - Bremen/Bremerhaven and Lower Saxony are German partners
 - Belgium: Flanders
 - England: Yorkshire and the Humber region
 - Denmark: Jutland
 - Sweden: the region of Gothenburg
 - Norway: the regions around the ports of Borg, Oslo, Grenland and Kristiansand

REMARCC WP1 - North Sea Logistics Clusters

- *“NSLC carry out a current analysis on actors, structures, strategies, systems and logistics/information processes in waterborne transport; assess strengths, weaknesses, opportunities and threats (SWOT); propose improvement measures on various responsibility levels; take actions to implement these measures. As such it contributes to all three strategic working areas.”*
- The three working areas mentioned in the quotation, are:
 - Regional strategies for logistic competences
 - Regional strategies for logistic optimisation
 - Regional strategies for logistic marketing

The findings in REMARCC WP1

- *Door to Door* or *Supply Chain* perspective
- Fragmentation in policy institutions
- Hinterland connections
- The role of Ports
- Mode interchange, efficiency, seamless transfer. Rail. IWW.
- ICT
- Environment

The gap keep increasing

- *Freight transport volumes grow with no clear signs of decoupling from GDP*
- *Greenhouse gas emissions from transport are growing*
- *Road freight continues to gain market share*
- *Car occupancy and lorry load factors decline in countries for which data are available*
- *New technology can cut emissions and fuel consumption, but more effort is needed to achieve CO₂ targets*
- *Price structures are increasingly aligned with and yet well below external costs level*

REMARCC recommendation 1

- ***The North Sea Commission in cooperation with the North Sea countries and the European Union should develop a North Sea Region Framework for Intermodal Transport Policy.***

REMARCC recommendation 2

- ***The position as the North Sea Region intermodal transport facilitator and observer should be established.***

REMARCC recommendation 3

- ***The EU should as an extension of its intermodal transport policy define the information system as part of the basic intermodal transport infrastructure and provide a grant system to fund such systems in selected intermodal ports.***

Future for North Sea Region

- The problems are many and have been identified
- The solutions are evident, but difficult to apply
- A global approach is required involving all players – local, national and European
- North Sea Region strategy for IMT must continually be developed!